

**OVERVIEW OF: KANSAS PENN GAMING (SE1)
GAMING ZONE: SOUTHEAST**

1. **NAME OF FACILITY:** Hollywood Casino
2. **NAME OF MANAGER:** Kansas Penn Gaming, LLC
3. **LOCATION:** Cherokee County, on US Highway 166/400, approx. 1 mile north of Interstate 44 (I-44)
4. **INVESTMENT IN INFRASTRUCTURE (per manager, not incl. Privilege Fee):** \$225million (phased in).
5. **PRINCIPALS/OWNERS:** Penn National Gaming, Inc. (which is in the process of being acquired by private equity funds affiliated with the Fortress Investment Group, LLC and Centerbridge Partners, LP)
6. **GAMING EXPERIENCE:** Parent company (Penn National Gaming, Inc.) has operated Class III gaming casinos since 1997; it claims to be the third largest gaming company in the world; and, it currently owns or operates no fewer than 19 casinos and/or parimutuel racetrack facilities.
7. **RESOLUTION OF ENDORSEMENT OBTAINED?** Yes (July 22, 2007 by the Cherokee County Board of County Commissioners as amended in April 2008)
8. **PLANNING AND ZONE APPROVED?** None required in Cherokee County
9. **THEME:** Hollywood
10. **NUMBER OF MACHINES:** 900 (expandable to 1,500)
11. **AVERAGE NET MACHINE INCOME PER DAY ESTIMATED BY APPLICANT:**
\$153 the first year, \$194 the second, \$241 the third, \$253 the fourth, and \$266 the fifth.
12. **NUMBER OF TABLE GAMES:** Approximately 30 tables (180 positions)
13. **AVERAGE NET TABLE INCOME/UNIT/DAY ESTIMATED BY APPLICANT:**
\$655 the first year, \$833 the second, \$1,032 the third, \$1,084 the fourth, and \$1,138 the fifth.
14. **ANCILLARY FACILITIES/AMENITIES:**
 - At open:
 - a. 225 Seat Buffet
 - b. 30 Seat coffee pastry shop
 - c. Retail gift shop
 - d. Entertainment lounge/bar
 - Amenities phased in over time to potentially include:
 - a. Hotel (up to 200 rooms)

- b. Pool, fitness and spa facilities
- c. Car museum
- d. Multi-Function/Event Center (1,750 seats)
- e. Additional meeting and conference space
- f. Expanded Gaming (up to 600 additional positions)
- g. Additional Food & beverage amenities
 - 1. 125 Seat mid-price restaurant
 - 2. Sports bar
 - 3. Other restaurants
- h. Additional surface/parking garage
- i. Third party retail
- j. Other as market warrants.

15. ESTIMATED NUMBER OF TOURISTS* PER YEAR:

Applicant expects approximately 15% of facility visitors will live beyond 100 miles of the facility.

16. ESTIMATED EMPLOYEES (FTE's at enterprise itself): 510 first year; 600 thereafter

17. PROJECTED DATE TO OPEN FACILITY: May 2010.

18. (None)